

## Annexure-I

Name of the corporate debtor: M/S.Naolin Infrastructure Pvt Ltd.

Date of commencement of CIRP: 04-06-2024

List of creditors as on:06-08-2024

List of secured financial creditors belonging to any class of creditors

| Sl. | Name of Creditor       | Details of claim received |                       | Details of claim admitted |                 |                                     |                             |                        |                          | Amount of contingent claim | Amount of any Mutual dues, that may be set-off | Amount of claim not admitted | Amt in Rs                          |                 |
|-----|------------------------|---------------------------|-----------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
|     |                        |                           |                       |                           |                 |                                     |                             |                        |                          |                            |  |                              | Amount of claim under verification | Amount of claim |
| No. |                        | Date of receipt           | Amount claimed        | Amount of claim admitted  | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC |                            |  |                              |                                    |                 |
| 1   | Canara Bank            | 19-06-2024                | 1,18,00,22,035        | 1,18,00,22,035            | Secured         | 1,18,00,22,035                      | 1,18,00,22,035              | No                     | 47.05%                   | -                          | -  | -                            | -                                  |                 |
| 2   | Union Bank of India    | 19-06-2024                | 44,70,93,932          | 44,70,93,932              | Secured         | 44,70,93,932                        | 44,70,93,932                | No                     | 17.83%                   | -                          | -  | -                            | -                                  |                 |
| 3   | Indian Overseas Bank   | 19-06-2024                | 35,59,74,482          | 35,59,74,482              | Secured         | 35,59,74,482                        | 35,59,74,482                | No                     | 14.19%                   | -                          | -  | -                            | -                                  |                 |
| 4   | UCO Bank               | 18-06-2024                | 43,36,20,625          | 43,36,20,625              | Secured         | 43,36,20,625                        | 43,36,20,625                | No                     | 17.29%                   | -                          | -  | -                            | -                                  |                 |
| 5   | Karnataka Bank Limited | 19-06-2024                | 9,14,01,389           | 9,14,01,389               | Secured         | 9,14,01,389                         | 9,14,01,389                 | No                     | 3.64%                    | -                          | -  | -                            | -                                  |                 |
|     | <b>Total</b>           |                           | <b>2,50,81,12,463</b> | <b>2,50,81,12,463</b>     |                 | <b>2,50,81,12,463</b>               | <b>2,50,81,12,463</b>       |                        | <b>100.00%</b>           |                            |  |                              |                                    |                 |